



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
270 mn	▼ -1.06%	469 mn	▼ -0.93%	99 mn	▼ -1.14%	195 mn	▼ -0.92%	294 mn	▼ -0.81%
150,398.7	-1,612.56	90,084.08	-849.88	45,453.35	-522.50	218,271.1	-2,019.46	58,965.48	

Market Summary

The stock market on Friday remained volatile throughout the day and concluded the session in the red zone amid geopolitical volatility and an increase in oil prices. The Benchmark KSE-100 index made an intra-day high and low at 152,103.62 (92.36 points) and 148,796.54 (-3,214.72 points) respectively while closed at 150,398.71 by losing 1,612.55 points. PKR in today's interbank appreciated by Rs 0.0090 against USD and closed at Rs 279.1022. The value of shares traded during the day was Rs 24.594 billion. Market capitalization stood at around Rs16.716 trillion. Overall, trading volumes for the day increased to 469.38 million shares compared with Thursday's tally of 349.11 million. CENERGY was the volume leader with 97.2 million shares, gaining Rs0.59 to close at Rs7.45. It was followed by WTL with 28.3 million shares, gaining Rs0 to close at Rs1.18 and PRL with 24.2 million shares, gaining Rs2.99 to close at Rs32.9.

Volume Leaders ('000)

CENERGY	97,209
WTL	28,342
PRL	24,216
KEL	23,241
TELE	20,745
BOPXD	17,064
HASCOLNC	12,019
TRG	10,835
PASLNC	10,379
PAEL	10,193

Gainers (PKR)

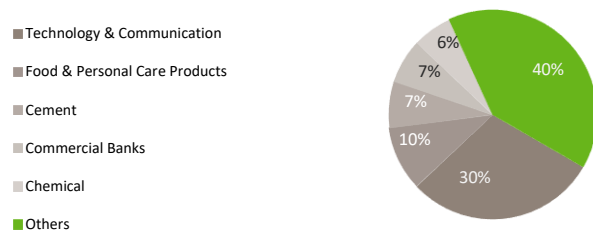
PASLNC	2.20	0.22
JSBL	14.92	1.36
CRTM	52.44	4.77
786	50.15	4.56
ASLCPS	76.56	6.96
FTSM	25.63	2.33
KPUS	296.93	26.90
PRL	32.90	2.99
PAKL	41.62	3.78
SHCM	35.89	3.25

Losers (PKR)

STL	121.47	
PKGI	-3.49	36.38
HAEL	-1.43	15.58
PPVCNC	-1.25	13.68
ESBL	-0.89	9.88
REDCO	-2.22	26.03
MSOT	-4.67	55.34
BHAT	-61.20	745.47
HUSI	-2.18	26.64
AMBL	-1.71	21.86

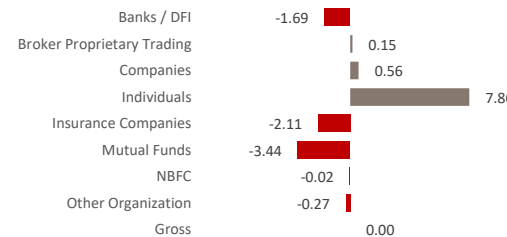
Source: PSX

Overall Sector Turnover (%)

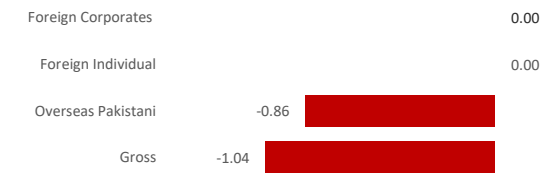


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.04	-2.44	0.03	-	-0.91	-	-0.01	-0.02	-	1.61	-1.69
	Broker Proprietary Trading	0.02	-0.28	-0.27	-0.07	0.20	0.34	0.10	0.03	-0.01	0.07	0.15
	Companies	0.44	0.14	0.14	-0.02	0.18	-0.06	0.02	0.09	0.00	-0.38	0.56
	Individuals	0.61	4.10	0.53	0.12	1.59	0.43	0.18	0.74	-0.08	-0.36	7.86
	Insurance Companies	-0.38	-0.44	-0.00	-0.03	-0.01	-0.11	0.01	-0.48	-0.00	-0.66	-2.11
	Mutual Funds	-0.79	-0.27	-0.57	-0.08	-1.08	-0.64	-0.20	-0.35	0.09	0.45	-3.44
	NBFC	-0.01	-0.01	-	-	-0.00	-	0.00	-0.00	0.00	-0.00	-0.02
	Other Organization	-0.12	-0.02	-0.01	-	-0.01	-	-0.04	-	0.01	-0.08	-0.27
LIPI Total	-0.18	0.79	-0.15	-0.07	-0.03	-0.04	0.06	0.01	0.01	0.65	1.04	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-	-0.29	-	0.00	0.01	-	-0.02	-	-	0.12	-0.18
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.18	-0.50	0.15	0.07	0.03	0.04	-0.05	-0.01	-0.01	-0.77	-0.86
	Total	0.18	-0.79	0.15	0.07	0.03	0.04	-0.06	-0.01	-0.01	-0.65	-1.04

Source: NCCPL



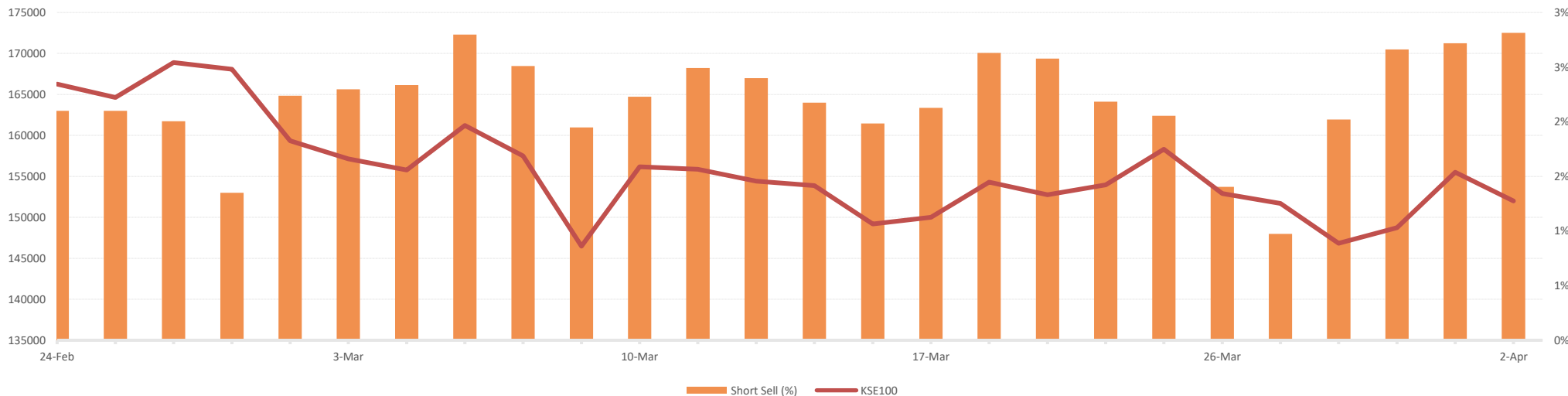
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	02/Apr/26	LSEVL	Aftab Ahmad	Executive	100,000	-	8.67	100,000	867,000
2	31/Mar/26	GEMPACRA	Asif Nathani	Non-Executive Director	12,500	-	35.99	12,500	449,875
3	02/Apr/26	SYM	Syed Sarocsh Ahmed	Executive Director	100,000	-	10.06	100,000	1,006,000
4	02/Apr/26	TSML	Haroon khan	Executive Director	10	-	239.00	10	2,390

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Thursday, April 2, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ILP-APRB	11	100.00%	0.00%	11	-
PIAHCLA-APR	3,677	50.16%	1.94%	3,730	1.4% ▼
ATRL-APRB	181	36.84%	0.42%	169	7.1% ▲
ENGROH-APR	254	36.72%	0.03%	252	1.0% ▲
SAZEW-APR	53	27.56%	0.25%	59	9.6% ▼
MEBL-APRB	40	27.21%	0.01%	47	14.9% ▼
SAZEW-APR	53	27.56%	0.25%	59	9.6% ▼
EPCL-APR	183	25.91%	0.08%	26	616.1% ▲
UBL-APRB	46	22.89%	0.01%	46	1.1% ▲
NML-MAY	1	20.00%	0.00%	1	-

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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